

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DIST. OF NORTH CAROLINA

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Dot Com Realty, LLC dba Plato's Closet
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 2 - 1 9 7 0 9 3 7
4. Debtor's address

<p>Principal place of business</p> <p><u>335 W. Plaza Dr., Suite X</u> Number Street</p> <p>_____</p> <p>_____</p> <p><u>Mooresville</u> <u>NC</u> <u>28117</u> City State ZIP Code</p> <p><u>Mecklenburg</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p><u>6942 Random Place</u> Number Street</p> <p>_____</p> <p>P.O. Box _____</p> <p>_____</p> <p><u>Charlotte</u> <u>NC</u> <u>28215</u> City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number Street _____</p> <p>_____</p> <p>_____</p> <p>City State ZIP Code _____</p>
--	--
5. Debtor's website (URL) _____
6. Type of debtor
 - ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - ☐ Partnership (excluding LLP)
 - ☐ Other. Specify: _____

Debtor **Dot Com Realty, LLC dba Plato's Closet**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11.

Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Dot Com Realty, LLC dba Plato's Closet** Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/20/2022
MM / DD / YYYY

X /s/ Jayna Davis
Signature of authorized representative of debtor
Jayna Davis
Printed name
Managing Member
Title

18. Signature of attorney
- X /s/ Kimberly A. Sheek** Date 06/20/2022
Signature of attorney for debtor MM / DD / YYYY

Kimberly A. Sheek
Printed name
Law Office of Kimberly A. Sheek
Firm name
P.O. Box 480740
Number Street
Charlotte, NC 28269

City State ZIP Code

(704) 842-9776 **kimberlysheek@sheeklawfirm.com**
Contact phone Email address
34199 **NC**
Bar number State

Fill in this information to identify the case:

Debtor name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number (if known) _____

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name Chrysler Capital	Describe debtor's property that is subject to a lien 2018 Dodge Ram	\$58,939.94	\$24,475.00
	Creditor's mailing address PO Box 961275	Describe the lien Purchase Money / Agreement		
	Fort Worth TX 76161	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 9 1 0 3			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$145,534.35

Debtor **Dot Com Realty, LLC dba Plato's Closet**

Case number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2	Creditor's name Thread Capital <hr/> Creditor's mailing address 4021 Cary Dr. <hr/> <hr/> Raleigh NC 27610 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Clothing Inventory <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,200.00	\$100,000.00
2.3	Creditor's name US Bank <hr/> Creditor's mailing address PO Box 790408 <hr/> <hr/> St. Louis MO 63179 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred 6/2021 <hr/> Last 4 digits of account number 1 8 9 4 <hr/> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2021 Chevrolet Corvette <hr/> Describe the lien Purchase Money / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$68,394.41	\$49,387.50

Fill in this information to identify the case:

Debtor Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Centralized Solvency Operation

PO Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

1040 Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00

\$0.00

2.2 Priority creditor's name and mailing address

North Carolina Department of Revenue

Bankruptcy Unit

PO Box 1168

Raleigh NC 27602

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

1040 Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00

\$0.00

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.1</div>	Nonpriority creditor's name and mailing address <u>Ally Financial Auto</u> <u>PO Box 380901</u> <u>Bloomington</u> <u>MN</u> <u>55438</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,838.49</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.2</div>	Nonpriority creditor's name and mailing address <u>American Express</u> <u>PO Box 981540</u> <u>El Paso</u> <u>TX</u> <u>79998-1540</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,939.49</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.3</div>	Nonpriority creditor's name and mailing address <u>Capital One</u> <u>Attn: General Correspondence</u> <u>P.O. Box 30285</u> <u>Salt Lake City</u> <u>UT</u> <u>84130-0285</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,301.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.4</div>	Nonpriority creditor's name and mailing address <u>Chase Cardmember Services</u> <u>PO Box 9013</u> <u>Addison</u> <u>TX</u> <u>75001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,326.16</u>

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Premier Apartments, LLC</u> <u>c/o Offit Kurman</u> <u>2600 One Wells Fargo Center</u> <u>301 South College St.</u> <u>Charlotte</u> <u>NC</u> <u>28202</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rental Arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,480.04</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Small Business Adminstration</u> <u>10737 Gateway West Suite 300</u> _____ <u>El Paso</u> <u>TX</u> <u>79935</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,950.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Thread Capital</u> <u>4021 Carya Dr.</u> _____ <u>Raleigh</u> <u>NC</u> <u>27610</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,200.00</u>
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Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Mecklenburg County Tax Office</u> <u>Office of the Tax Collector</u> <u>PO Box 36819</u> <u>Charlotte</u> <u>NC</u> <u>28236</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.2	<u>North Carolina Attorney General</u> <u>Daniel Garner, General Counsel</u> <u>PO Box 871</u> <u>Raleigh</u> <u>NC</u> <u>27602</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.3	<u>United States Attorney's Office</u> <u>Western District of NC</u> <u>227 West Trade St., Suite 1650</u> <u>Charlotte</u> <u>NC</u> <u>28202</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.4	<u>United States Attorney's Office</u> <u>Western District of NC</u> <u>227 West Trade St., Suite 1650</u> <u>Charlotte</u> <u>NC</u> <u>28202</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.5	<u>US Attorney General</u> <u>US Department of Justice</u> <u>950 Pennsylvania Ave, NW</u> <u>Washington</u> <u>DC</u> <u>20530</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.6	<u>US Attorney General</u> <u>US Department of Justice</u> <u>950 Pennsylvania Ave, NW</u> <u>Washington</u> <u>DC</u> <u>20530</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain:	____ _

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$119,035.18

5c. Total of Parts 1 and 2 5c. \$119,035.18
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number _____ Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Security Service Contract to be ASSUMED	ADP Security 5451 E. Williams Blvd
	State the term remaining		
	List the contract number of any government contract		Tuscon AZ 85711
2.2	State what the contract or lease is for and the nature of the debtor's interest	Retail Lease Contract to be ASSUMED	Premier Apartments, LLC c/o Offit Kurman 2600 One Wells Fargo Center 301 South College St.
	State the term remaining	Lease Terminates 8/31/2023	
	List the contract number of any government contract		Charlotte NC 28202
2.3	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement Contract to be ASSUMED	Winmark Corp. 605 Highway 169 North Suite 400
	State the term remaining		
	List the contract number of any government contract		Minneapolis MN 55441

Fill in this information to identify the case:

Debtor name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 Jayna Davis	6942 Random Place <small>Number Street</small> <hr/> Charlotte NC 28215 <small>City State ZIP Code</small>	Premier Apartments, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Jayna Davis	6942 Random Place <small>Number Street</small> <hr/> Charlotte NC 28215 <small>City State ZIP Code</small>	US Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Jayna Davis	6942 Random Place <small>Number Street</small> <hr/> Charlotte NC 28215 <small>City State ZIP Code</small>	Chrysler Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Jayna Davis	6942 Random Place <small>Number Street</small> <hr/> Charlotte NC 28215 <small>City State ZIP Code</small>	Small Business Adminstration	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Dot Com Realty, LLC dba Plato's Closet Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

*Check all schedules
that apply:*

Name	Mailing address	Name	
2.5 Jayna Davis	6942 Random Place Number Street	Thread Capital	<input type="checkbox"/> D
			<input checked="" type="checkbox"/> E/F
			<input type="checkbox"/> G
	Charlotte NC 28215 City State ZIP Code		
2.6 Jayna Davis	6942 Random Place Number Street	Ally Financial Auto	<input type="checkbox"/> D
			<input checked="" type="checkbox"/> E/F
			<input type="checkbox"/> G
	Charlotte NC 28215 City State ZIP Code		

Fill in this information to identify the case:

Debtor Name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$132,000.00

1c. Total of all property

Copy line 92 from Schedule A/B..... \$132,000.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$145,534.35

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$119,035.18

4. Total liabilities

Lines 2 + 3a + 3b..... \$264,569.53

Fill in this information to identify the case and this filing:

Debtor Name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/20/2022
MM / DD / YYYY

X /s/ Jayna Davis
Signature of individual signing on behalf of debtor

Jayna Davis
Printed name

Managing Member
Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re **Dot Com Realty, LLC dba Plato's Closet**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$5,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$5,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
A minimum of \$5,000.00 to be charged on an hourly basis at \$300.00 per hour.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/20/2022

Date

/s/ Kimberly A. Sheek

Kimberly A. Sheek

Law Office of Kimberly A. Sheek

P.O. Box 480740

Charlotte, NC 28269

www.sheeklawoffice.com

Phone: (704) 842-9776 / Fax: (704) 943-0728

Bar No. 34199

/s/ Jayna Davis

Jayna Davis

Managing Member

Fill in this information to identify the case:

Debtor name Dot Com Realty, LLC dba Plato's Closet

United States Bankruptcy Court for the: WESTERN DIST. OF NORTH CAROLINA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Chase Cardmember Services PO Box 9013 Addison, TX 75001		Credit Card				\$38,326.16
2 Premier Apartments, LLC c/o Offit Kurman 2600 One Wells Fargo Center 301 South College St. Charlotte, NC 28202		Rental Arrears	Disputed			\$35,480.04
3 Chrysler Capital PO Box 961275 Fort Worth, TX 76161		Purchase Money		\$58,939.94	\$24,475.00	\$34,464.94
4 US Bank PO Box 790408 St. Louis, MO 63179		Purchase Money		\$68,394.41	\$49,387.50	\$19,006.91
5 Thread Capital 4021 Carya Dr. Raleigh, NC 27610		Other				\$18,200.00

Debtor **Dot Com Realty, LLC dba Plato's Closet**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Ally Financial Auto PO Box 380901 Bloomington, MN 55438		Other				\$14,838.49
7 Small Business Administration 10737 Gateway West Suite 300 El Paso, TX 79935		Other				\$7,950.00
8 American Express PO Box 981540 El Paso, TX 79998-1540		Credit Card				\$2,939.49
9 Capital One Attn: General Correspondence P.O. Box 30285 Salt Lake City, UT 84130-0285		Credit Card				\$1,301.00
10 North Carolina Department of Revenue Bankruptcy Unit PO Box 1168 Raleigh, NC 27602		1040 Taxes				\$0.00
11 Internal Revenue Service Centralized Solvency Operation PO Box 7346 Philadelphia, PA 19101-7346		1040 Taxes				\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

IN RE: **Dot Com Realty, LLC dba Plato's Closet**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/20/2022

Signature /s/ Jayna Davis
Jayna Davis
Managing Member

Date _____

Signature _____

ADP Security
5451 E. Williams Blvd
Tuscon, AZ 85711

Ally Financial Auto
PO Box 380901
Bloomington, MN 55438

American Express
PO Box 981540
El Paso, TX 79998-1540

Capital One
Attn: General Correspondence
P.O. Box 30285
Salt Lake City, UT 84130-0285

Chase Cardmember Services
PO Box 9013
Addison, TX 75001

Chrysler Capital
PO Box 961275
Fort Worth, TX 76161

Internal Revenue Service
Centralized Solvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Jayna Davis
6942 Random Place
Charlotte, NC 28215

Mecklenburg County Tax Office
Office of the Tax Collector
PO Box 36819
Charlotte, NC 28236

North Carolina Attorney General
Daniel Garner, General Counsel
PO Box 871
Raleigh, NC 27602

North Carolina Department of Revenue
Bankruptcy Unit
PO Box 1168
Raleigh, NC 27602

Premier Apartments, LLC
c/o Offit Kurman
2600 One Wells Fargo Center
301 South College St.

Small Business Administration
10737 Gateway West Suite 300
El Paso, TX 79935

Thread Capital
4021 Carya Dr.
Raleigh, NC 27610

United States Attorney's Office
Western District of NC
227 West Trade St., Suite 1650
Charlotte, NC 28202

US Attorney General
US Department of Justice
950 Pennsylvania Ave, NW
Washington, DC 20530

US Bank
PO Box 790408
St. Louis, MO 63179

Winmark Corp.
605 Highway 169 North
Suite 400
Minneapolis, MN 55441

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

IN RE:

CHAPTER 11

Dot Com Realty, LLC dba Plato's Closet

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/20/2022

Signature: /s/ Jayna Davis
Jayna Davis
Managing Member